

2024 Investor Conference

TWSE : 9944

WELCOME



Disclaimer

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Attendees



Chairman of the board
President
Special Assistant
Finance director

Ray Ray
Tomas
Joyce
Martin

Agenda

1. **Shinih Introduction** Speaker: Joyce

2. **Overview of Nonwovens and Prospect**

Speaker: Joyce

3. **Financial Overview** Speaker: Martin

4. **4. Q&A**

Introduction



Shinih's Introduction



62
Years





6
Countries

15
Manufacturing
Facilities


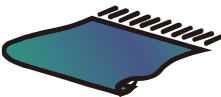

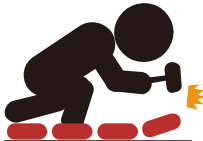
2
Application
Types

1000
Employees
Worldwide

Insulation Materials



Industrial Materials



Global Placement



Production base :

- Taiwan /5
- China /4
- Vietnam/2
- Thailand /1
- Indonesia /1
- USA /3

Office:

- China /2
- USA /1
- Vietnam /1
(Comming soon)

What is nonwoven fabrics ?

Non-woven fabric is a material with a fibrous network structure formed without spinning or weaving. It is usually made of polymers, fibers or other synthetic materials. This material usually has good air permeability, water resistance and wear resistance, and is often used to make disposable products, filter materials, sanitary products, etc.

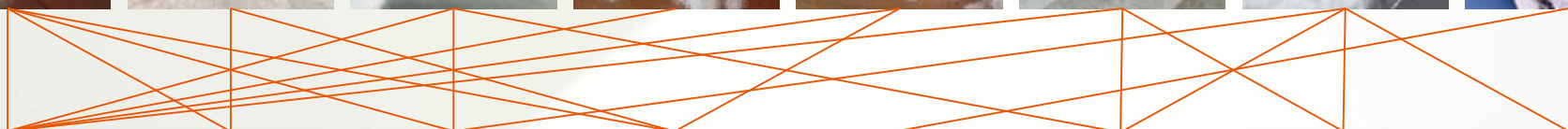
Quick Overview of Nonwovens

Web-Forming	Meltspun <ul style="list-style-type: none"> • Melt-blown • Spunlaid 	Drylaid <ul style="list-style-type: none"> • Opening/Blending • Carding • Cross Lapping • Drafting 	Airlaid <ul style="list-style-type: none"> • Airlaid 	Wetlaid <ul style="list-style-type: none"> • Wet Forming
	Web-Bonding	Mechanical <ul style="list-style-type: none"> • Hydroentanglement • Needle punch 	Thermal <ul style="list-style-type: none"> • Calendering • Through-air bonding 	Chemical <ul style="list-style-type: none"> • Chemical bonding
Finishing-Treatment	Dewatering <ul style="list-style-type: none"> • Vacuum • Squeezing 	Drying <ul style="list-style-type: none"> • Through-air drying 	Thermal <ul style="list-style-type: none"> • Embossing • Laminating 	Chemical <ul style="list-style-type: none"> • Spray • Impregnating
	Handling- Converting	Winding <ul style="list-style-type: none"> • Winding 	Slitting <ul style="list-style-type: none"> • Slitting 	Packaging <ul style="list-style-type: none"> • Packaging

Technology covered by SHINI

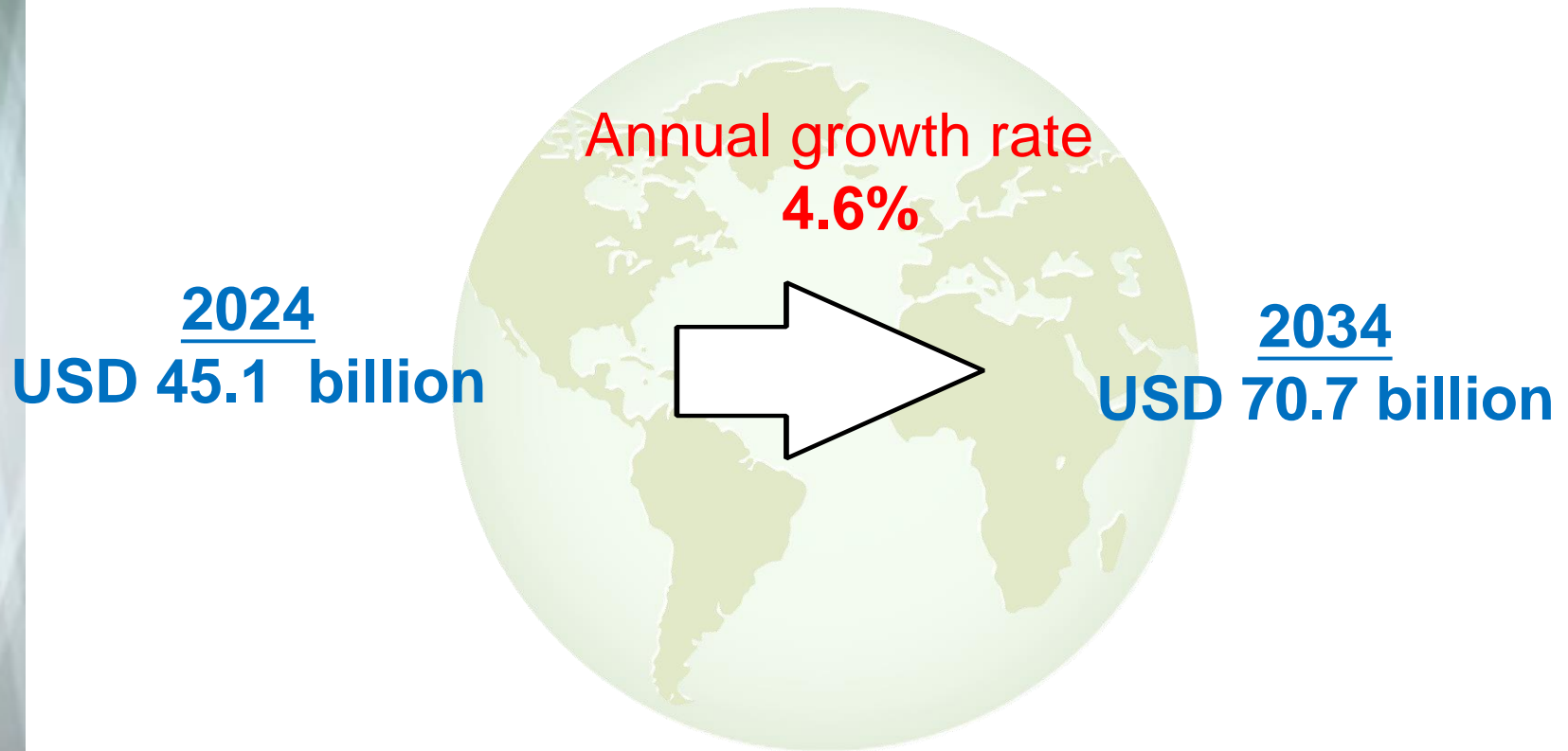
Shinih[®] Nonwoven Technology

Resin cotton		Needle Punched Padding	Loose cotton		SpunBond	Melt-Blown	Thermal Bonded VFT
Staple Fiber	Continuous Filament		pom poms	imitation down			



Apparel	Accessories	Shoe	Bedding	Furniture	Automotive	Agriculture	Medical

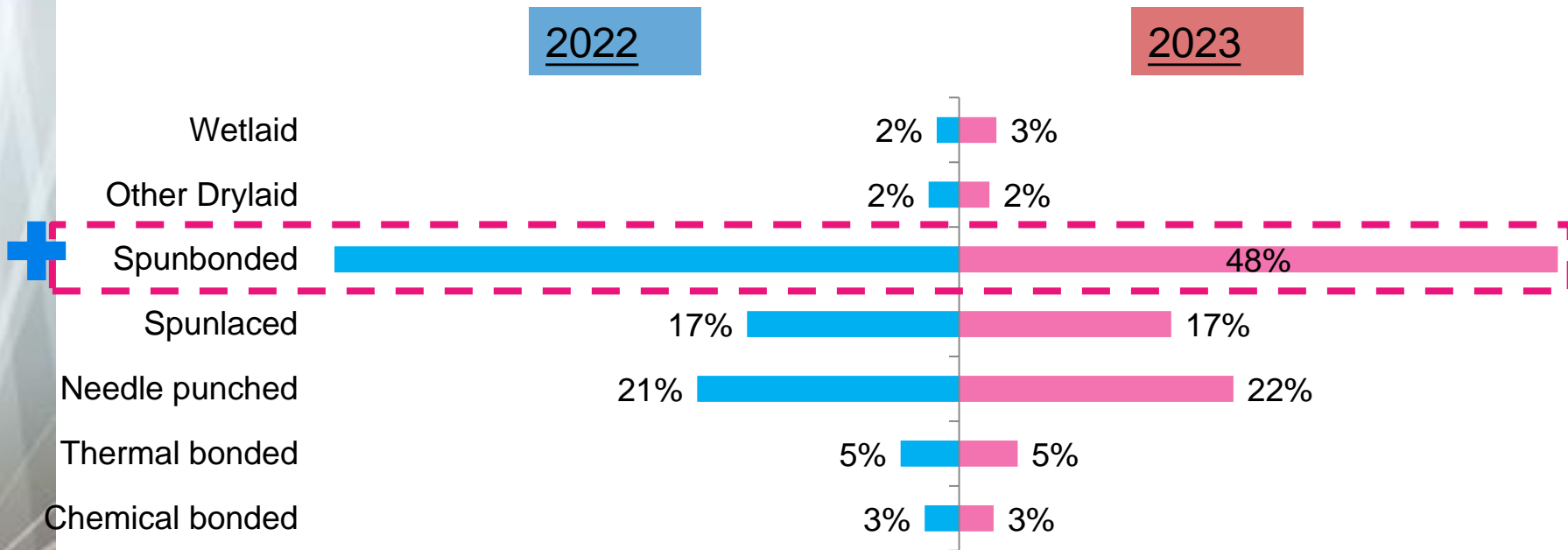
Industry Market



2023 Nonwovens Production in Asia

Asia Nonwovens Production by Technology in Major 5 regions (2023) (1,000 tons)

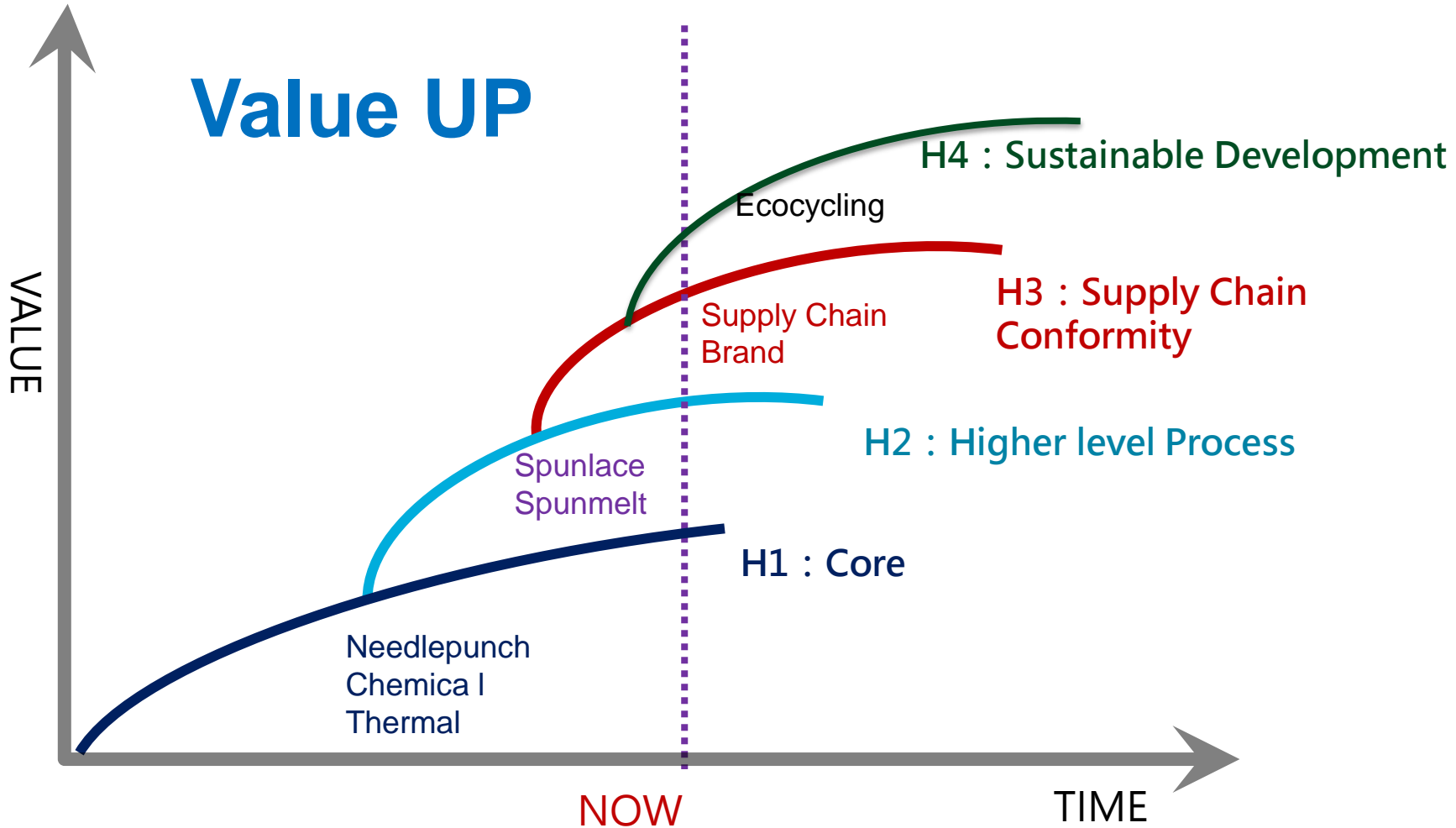
	China	India	Japan	Korea	Taiwan	Total
Chemicalbonded	144	20	16	20	3	202
Thermalbonded	230	41	35	27	11	344
Needlepunched	1,110	231	59	86	18	1,504
Spunlaced	1,041	39	43	9	57	1,189
Spunbonded/MB	2,617	443	64	117	54	3,295
Other/Dry-laid	114	7	17	3	3	144
Wet-laid	194	-	35	-	2	231
Total	5,450	781	269	261	147	6,909



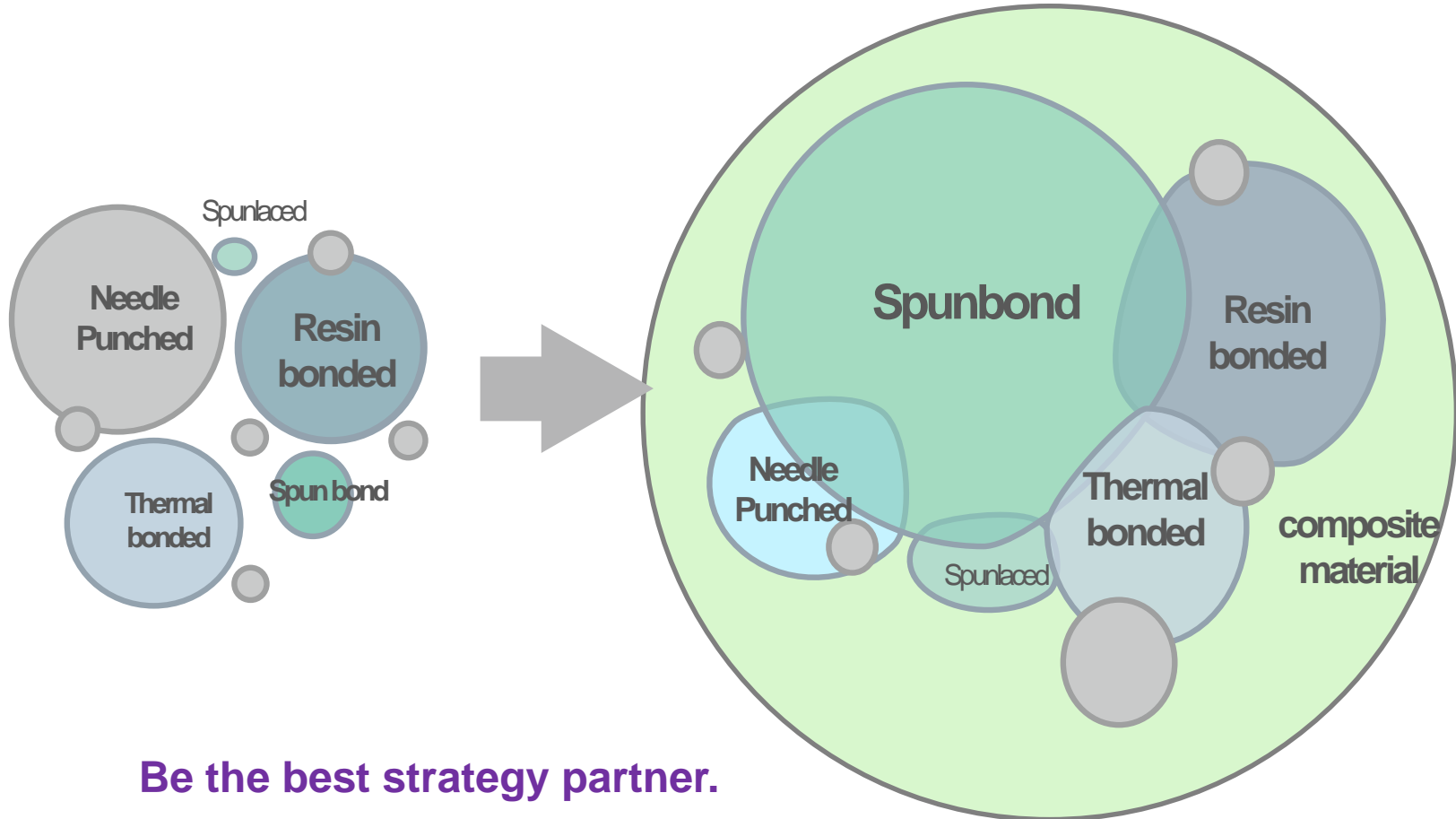
Prospect



Operational Strategy



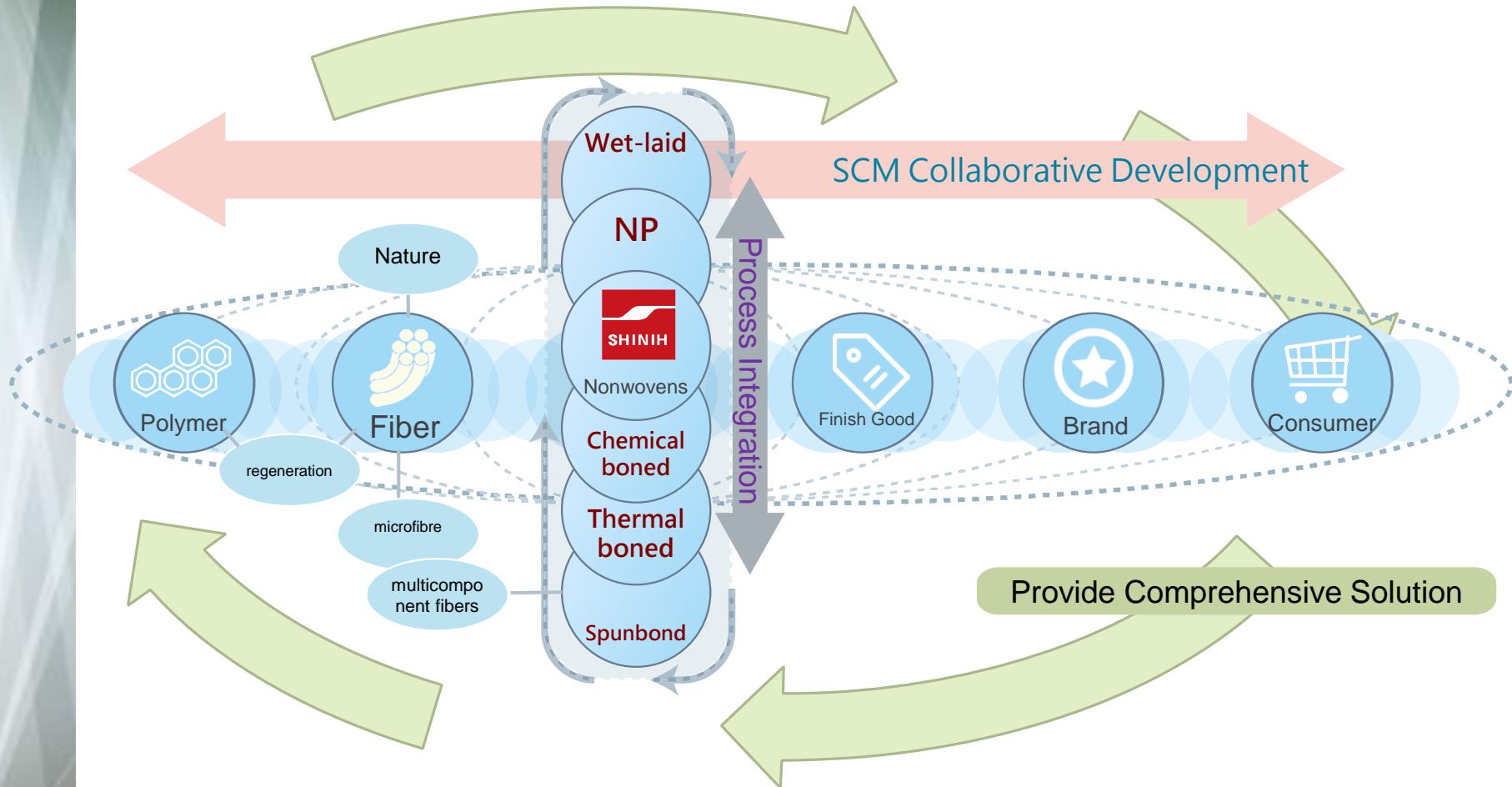
H1-Core : Complete manufacturing process



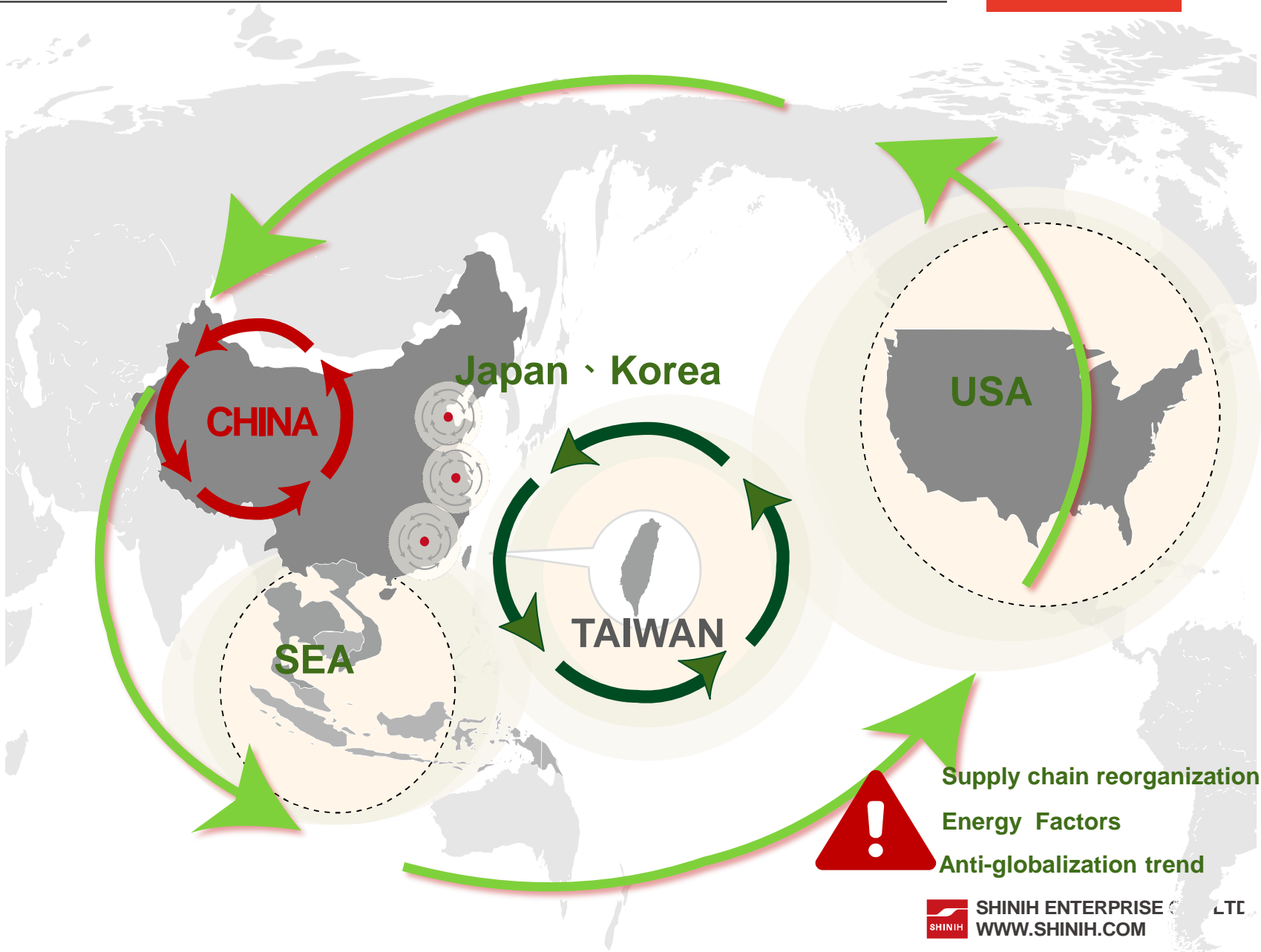
Be the best strategy partner.

Small but complete in every detail.

H2- Higher level Process : Higher Value Production Development



H3- Supply Chain Conformity : Cycle Adjustment for China inside and outside

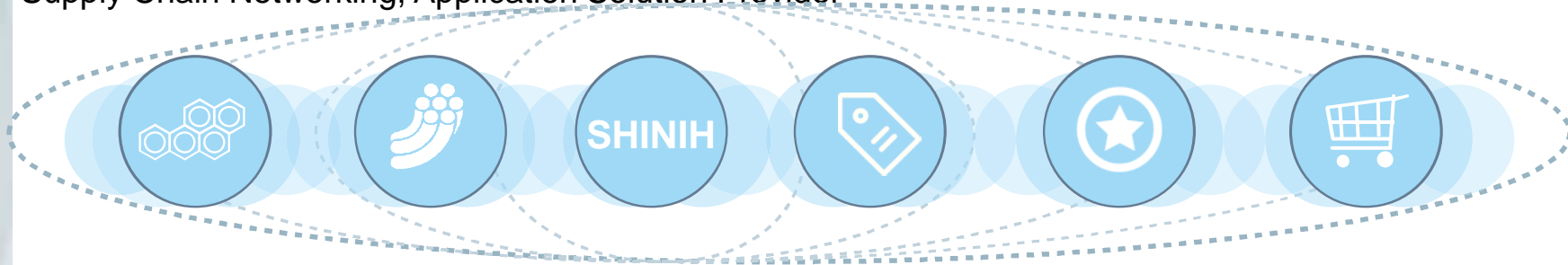


OEM Model : PUSH



ODM Model : PULL

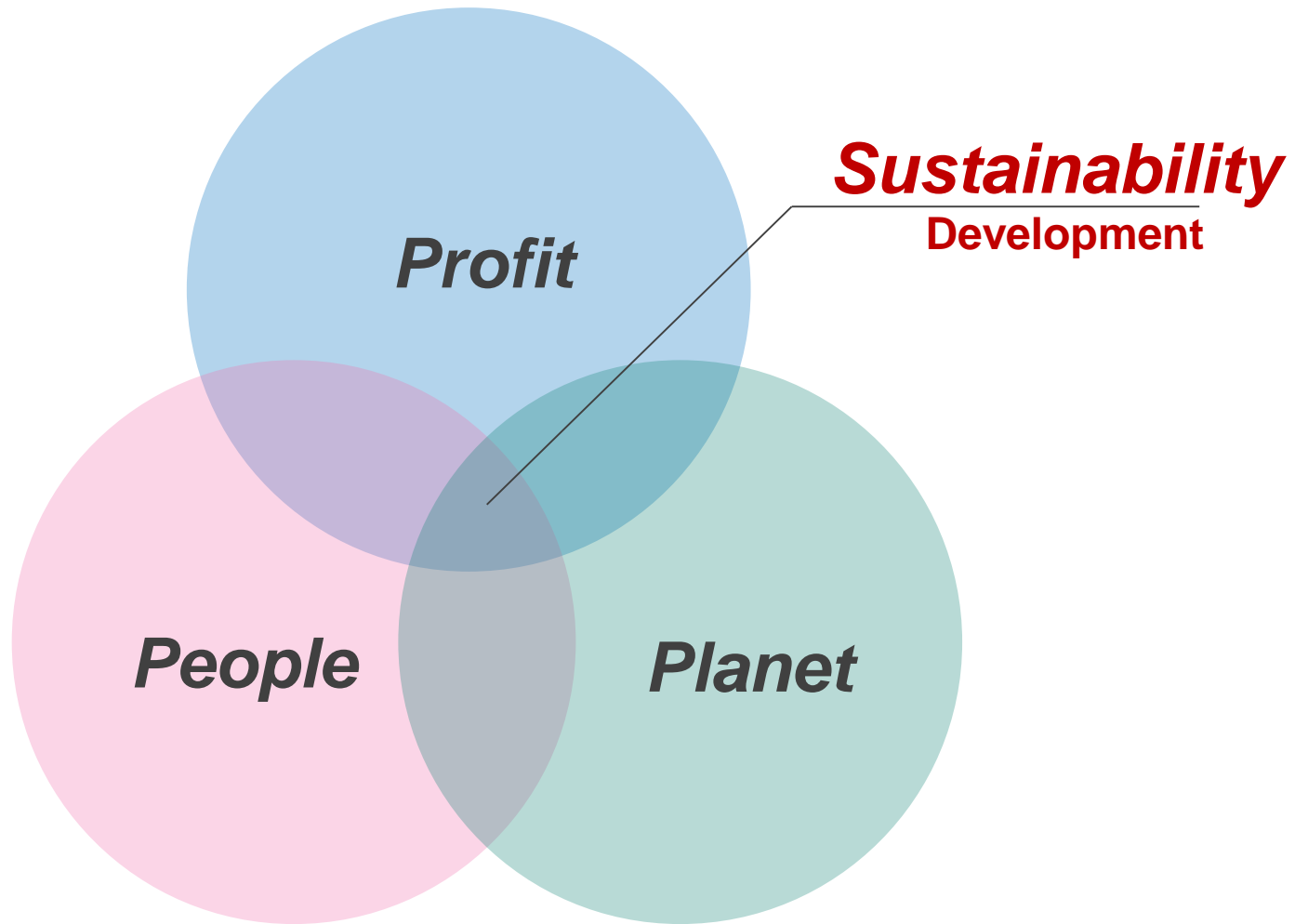
Supply Chain Networking, Application Solution Provider



Persistence Model : Close Loop



H4 - Sustainable development



H4 - Sustainable development

Sustainable development 5R

Redesign

Replace

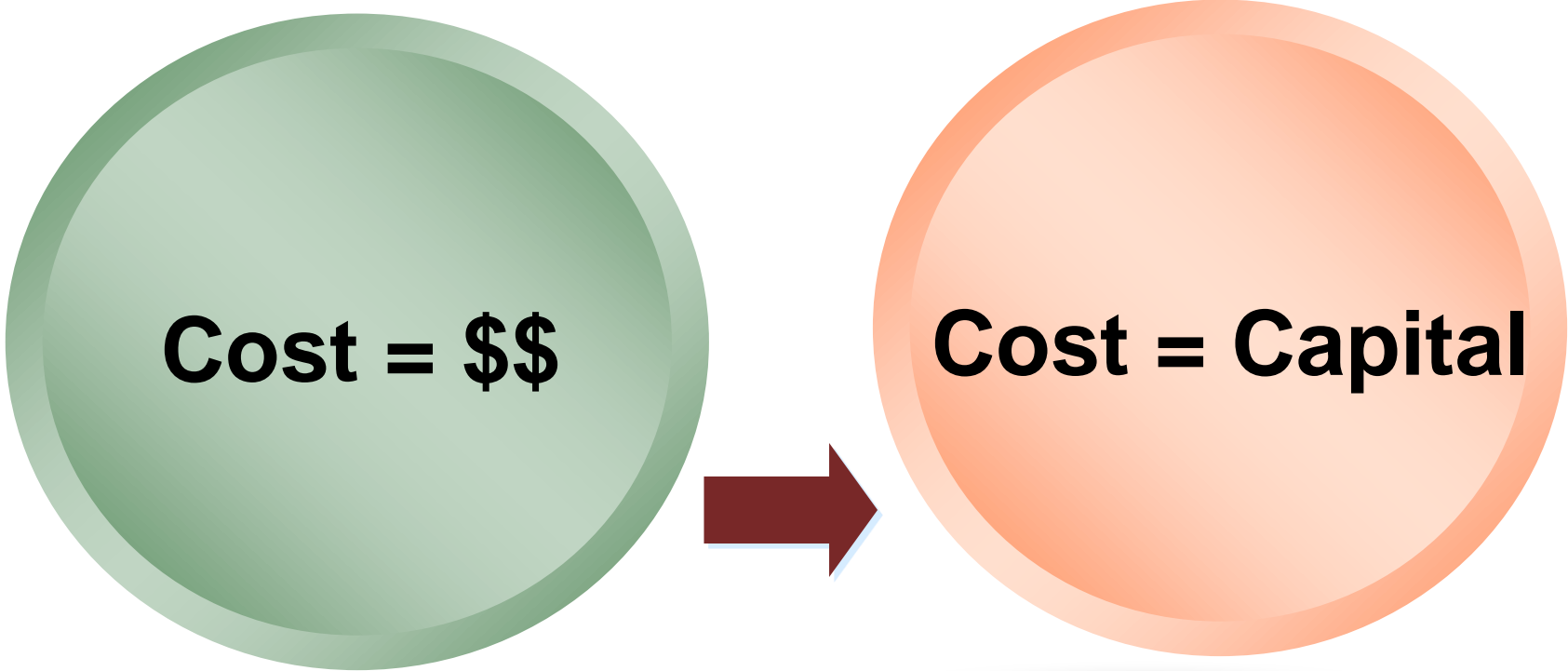
Reduce

Recirculate

Refine

H4- Sustainable development

New concept



Cost = \$\$

Cost = Capital

H4 - Sustainable development



*Natural
Capital*



*Human
Capital*



*Manufactured
Capital*



*Financial
Capital*



*Social
Capital*

H4- Sustainable development

WIN-WIN-WIN



LESS CHEMICAL



LESS RESOURCES



LESS COST

MORE SAVINGS

INNOVATION

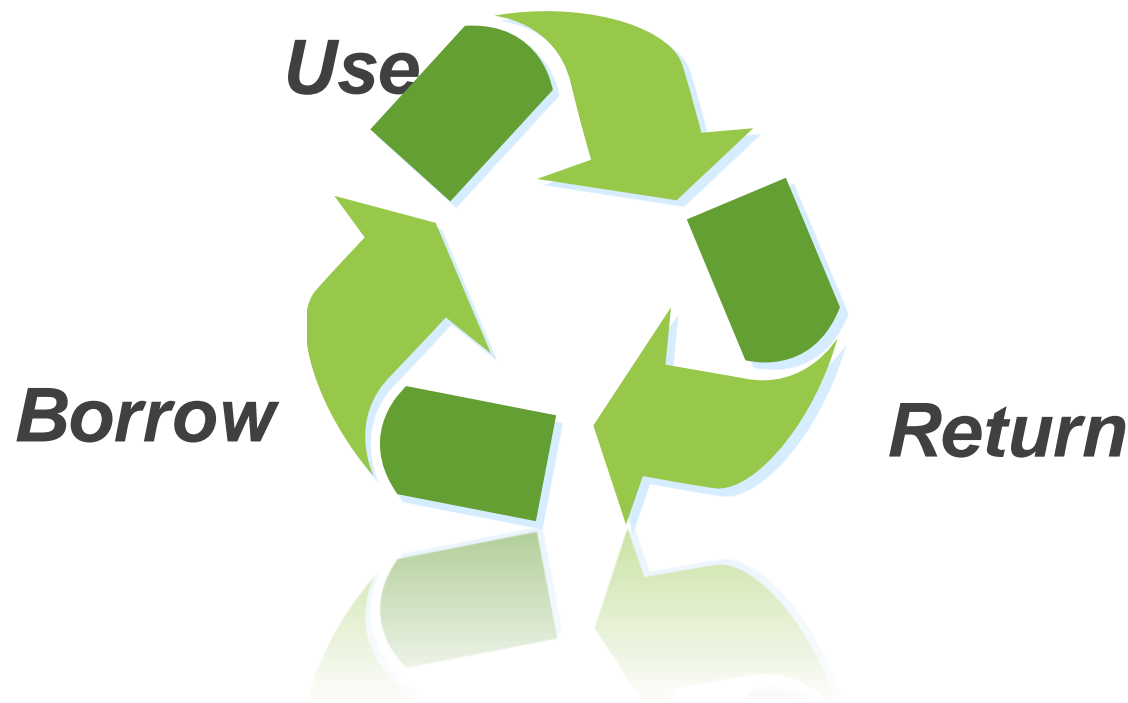


***MATERIAL
INNOVATION***

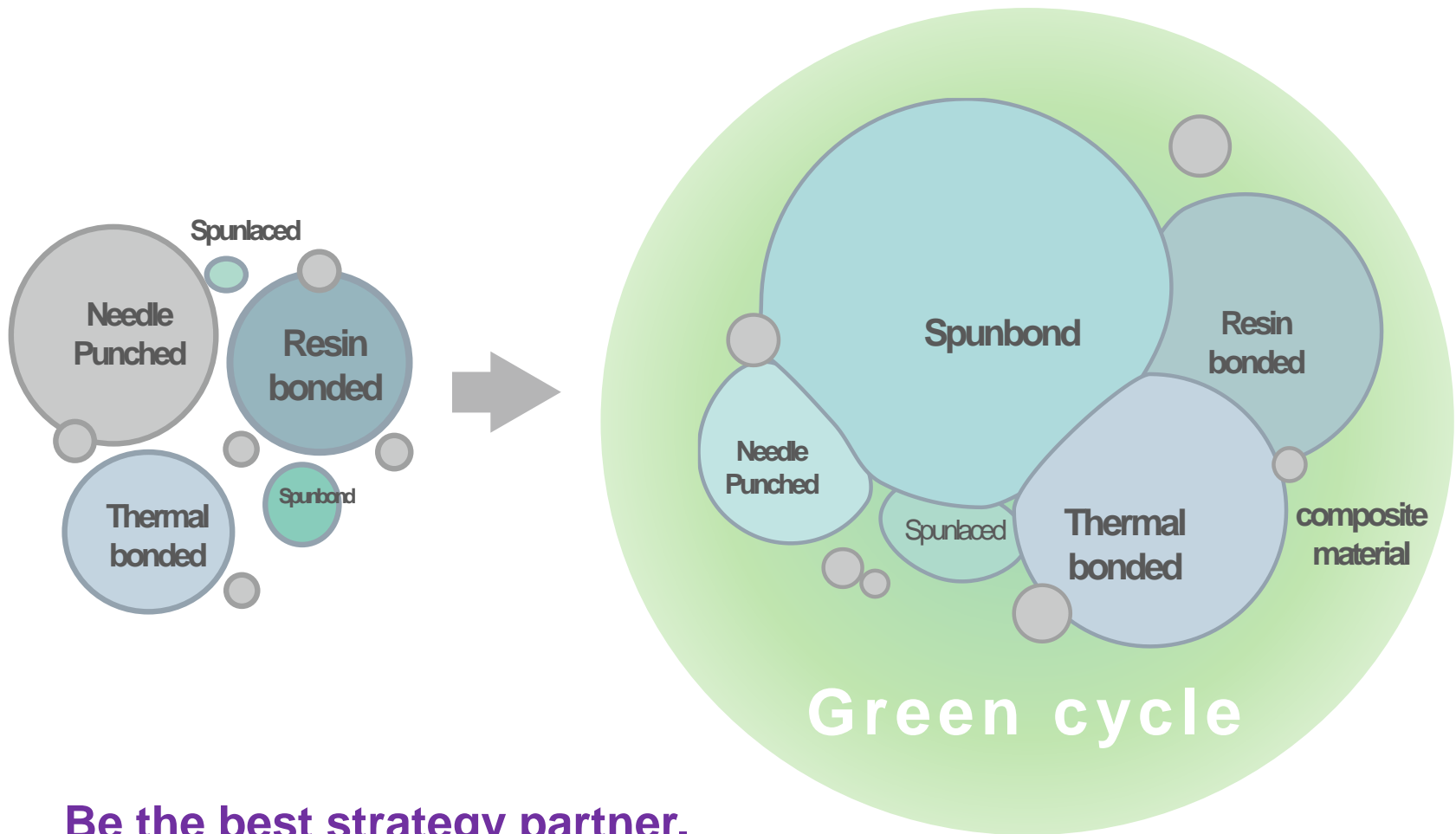
***SUPPLY CHAIN
DISRUPTION***

***PROCESS
REVOLUTION***

H4- Sustainable development



We must prevent products to end up as landfill for as long as we can.



**Be the best strategy partner.
Small but complete in every detail.**

Insulation Prospect

Application:

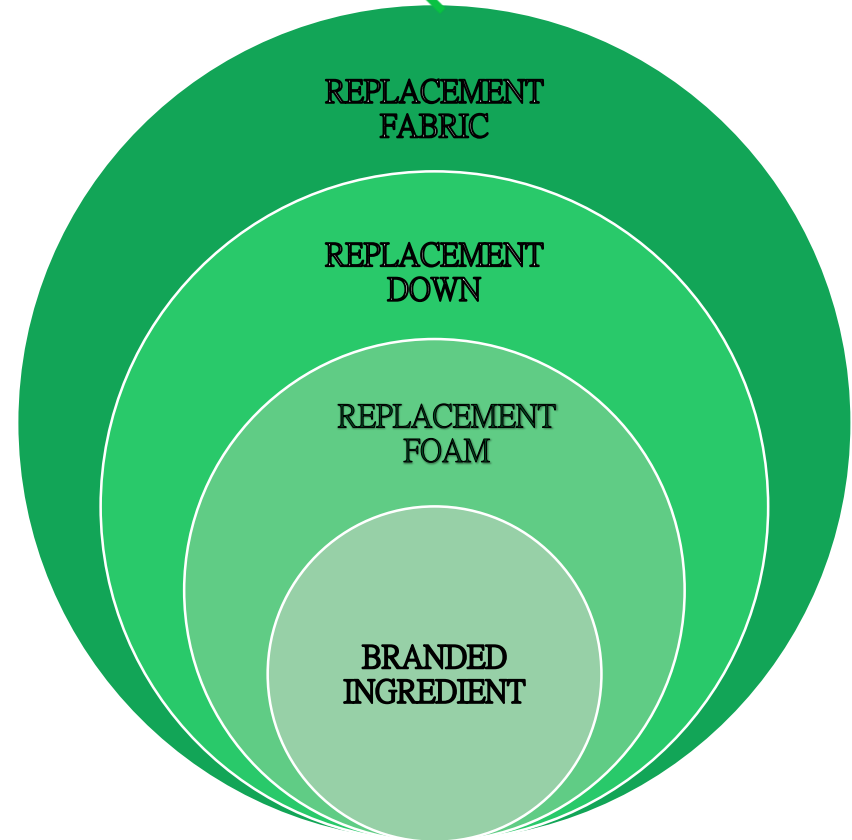
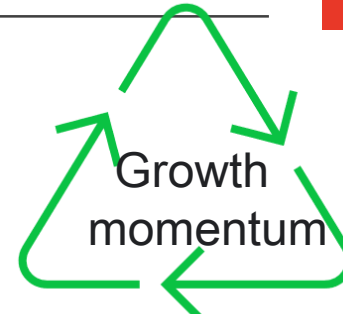
Furniture



Apparel

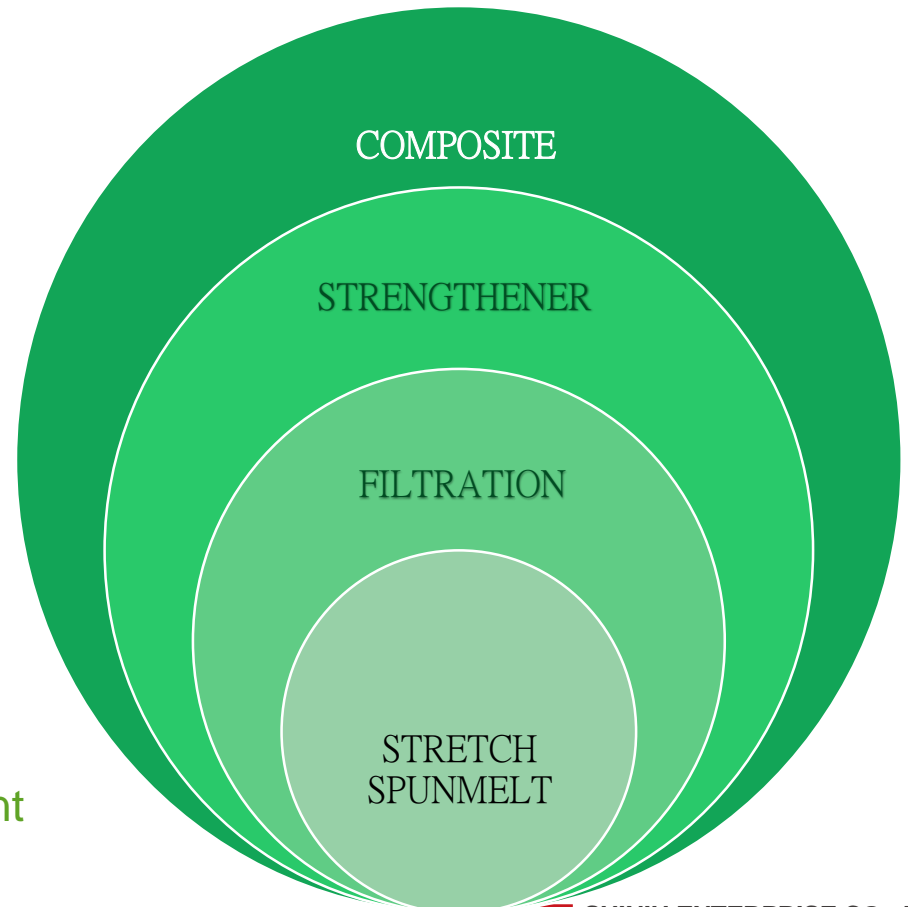
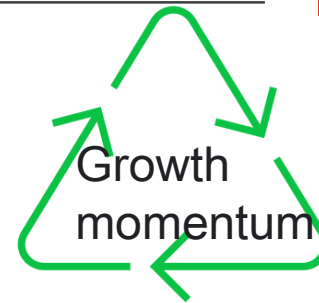


Accessories



Industrial Prospect

Application:



Higher level Process :
Single component → Bicomponent
Multi process complex

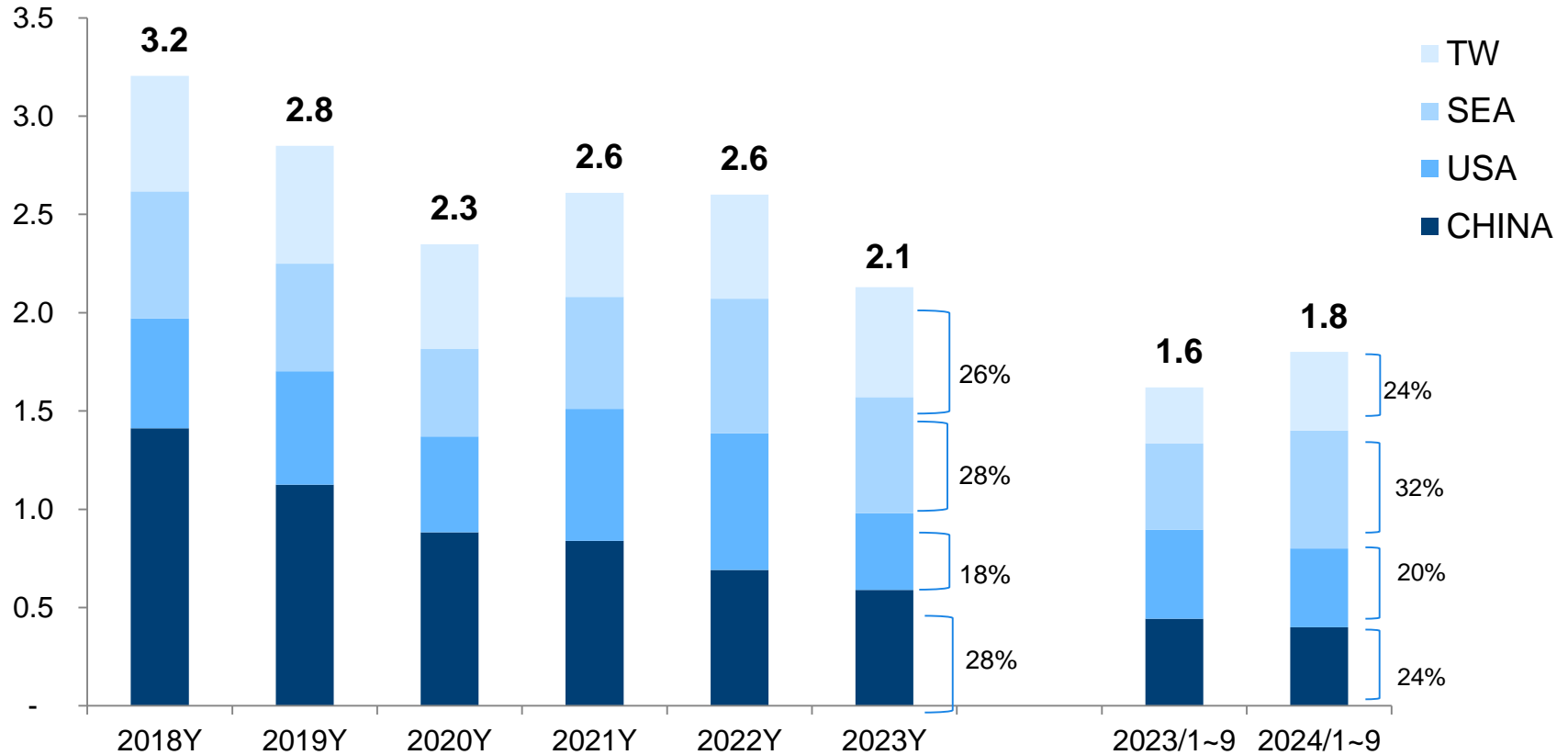
A close-up photograph of a person's hand holding a white pen, pointing at a financial report. The report features several charts, including bar graphs and a line graph, all rendered in shades of blue. The text 'Financial Report' is overlaid in the center in a bold, black, sans-serif font. The background is slightly blurred, focusing attention on the pen and the charts.

Financial Report

Revenue



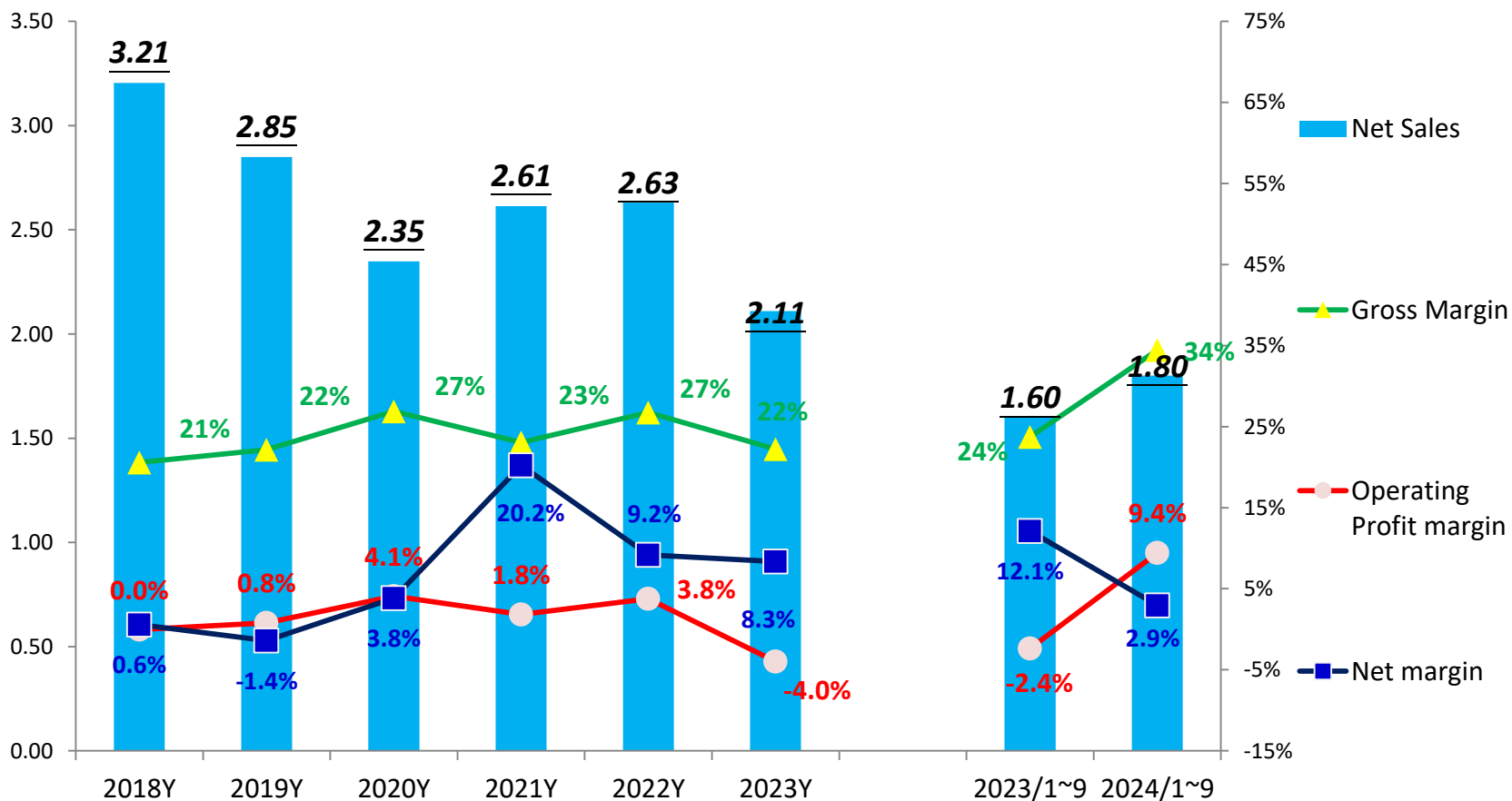
Billion /NTD



Gross margin, Operating profit margin, Net margin



Billion /NTD

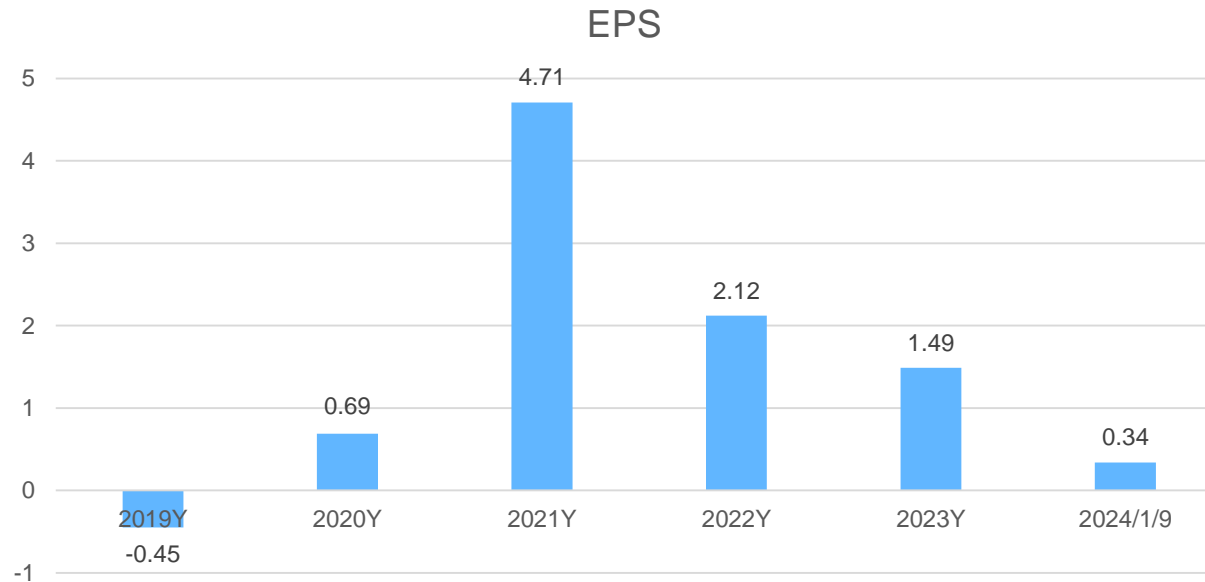


Source : 新麗財務部彙整



SHINIH ENTERPRISE CO., LTD
WWW.SHINIH.COM

EPS & Dividend Policy



		2019Y	2020Y	2021Y	2022Y	2023Y	2024/1~9
EPS		-0.45	0.69	4.71	2.12	1.49	0.34
Dividend	Cash	-	0.4	1.0	1.05	0.6	-
	Stock	-	-	-	-	-	-
Dividend Payout Ratio			58%	21%	50%	40%	



Q&A

SHINI ENTERPRISE CO., LTD.

THANK YOU!

SHINIH ENTERPRISE CO., LTD.

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